

REGISTRATION FORM
National Certificate in Wealth Management NQF Level 5
SAQA ID Nr. 57608/66611

Karl-Heinz Michel (Program Coordinator)
Tel: +27(0) 861 223 774
Fax: +27(0) 12 679 0472- indicate for *Karl's attention*
karl.michel@psgkonsult.co.za

or Leane Breedt (Head: PSG Konsult Academy)
Tel: +27(0) 861 223 774
Fax: +27(0) 12 679 0472
leane.breedt@psgkonsult.co.za

Candidate Personal Information

Surname:	<input type="text"/>	Maiden name:	<input type="text"/>
Initials:	<input type="text"/>	Title:	<input type="text"/>
Full Names:	<input type="text"/>		
Preferred name:	<input type="text"/>		
Date of birth:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Age:	<input type="text"/> Years
Gender:	<input type="checkbox"/> Male	<input type="checkbox"/> Female	
ID/Passport number:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Religion:	<input type="text"/>
Equity:	<input type="checkbox"/> Black	<input type="checkbox"/> White	<input type="checkbox"/> Indian
	<input type="checkbox"/> Coloured	Citizen:	<input type="text"/>
Physical Address:	<input type="text"/>		
		Code:	<input type="text"/>
Postal Address:	<input type="text"/>		
		Code:	<input type="text"/>
Tel (H):	<input type="text"/>	Cell:	<input type="text"/> COMPULSORY
Home Language:	<input type="text"/>		
Internet Access (Y/N):	<input type="text"/>	E-mail address:	<input type="text"/> COMPULSORY
Disability status:	<input type="text"/>	Geographical area/Province:	<input type="text"/>

Main Account Payer Details (COMPULSORY)

If you are responsible for the payment and not your company, you can just write "SELF" in the "Company Name" block.

Company Name:	<input type="text"/>	Division:	<input type="text"/>
Company VAT nr: (Your division)	<input type="text"/>	Company Registration nr: (Your division)	<input type="text"/>
Surname:	<input type="text"/>		
Initials:	<input type="text"/>	Title:	<input type="text"/>
Full Names:	<input type="text"/>		
Preferred name:	<input type="text"/>		
ID/Passport number:	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		
E-mail:	<input type="text"/>		

Education & Employment Information

Highest Education:

Previous Qualifications:

Current Occupation: Years in Occupation: Years & Months

Office: Supervisor/ Employee Nr:
Manager name:

Manager E-mail Address:

Work Physical address:
 Code:

Work Postal address:
 Code:

Tel (W): Fax (W):

Programme Information

Wealth Management: Mark with a (✓)

Facilitation OR Distance Learning/Self study

If you are attending the facilitation, please specify your dietary requirements:

None	Vegetarian	Kosher	Halaal	Other; please specify:
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Study School: Mark with a (✓)	Date & Venue
Study School 1	
Study School 2	
Study School 3	
Study School 4	

Rules of combination:

Study School	Core	Elective	Fundamental	TOTAL
1	15	7	8	30
2	0	16	16	32
3	10	15	5	30
4	15	5	10	30
TOTAL	40	43	39	122

The tutoring will take place in **four** study schools. Each study school will be structured as follows:

WORKSHOP PROGRAM per study school
Day 1 – Tutoring in the first half of the Unit Standards (*including distribution of material in the classroom*)
Day 2 – Tutoring in the last half of the Unit Standards
 ± 4 - 6 weeks break to complete workbook and prepare for summative assessment
Day 3 – One full day for revision purposes. This will take place within the week before the assessment
Day 4 – Write closed book summative assessment and hand in formative assessment (workbook)

Distance Learning:

If you are too far to attend the facilitation we provide, we have another option for you. You are more than welcome to do it Distance Learning. No facilitation is provided and you study on your own time. You have ±8 weeks per study school (from the day you receive your study material) to complete the workbook and prepare for the summative assessment. The assessment date will be communicated to you after registration and together with receiving your material. As soon as the first study school has been successfully completed, you may begin with the next study school.

Agreement

Please complete the registration form and send it back via e-mail or fax with the following:

In accordance with SAQA requirements, we must keep comprehensive records of all our learners for their National Learner Records Database (NLRD).

Please mark with a (✓) that you have included the following with the registration form:

- **Registration form: completed in full**
- **Certified & clear copy of ID**
(If you do not have an ID document, a copy of the driver's license may be used together with an affidavit declaring why the ID document is outstanding)
- **Certified & clear copy of Matric Certificate**
Access to the qualification: Learners should have at least a Level 4 Qualification.
- **Certified & clear copy Post Matric Qualifications**
(If applicable)
- **Proof of payment**

I (full names) _____ with ID nr _____ state that the above information is true to the best of my knowledge. I hereby apply to attend the above mentioned programme.

Learner Signature

Date

PLEASE NOTE:

In case of a cancellation after registration, a 50% cancellation fee will be applicable.

Our Banking Details:

Account Name:	PSG Konsult Learning Academy (Pty) Ltd
Bank:	ABSA Bank
Branch:	ABSA Corporate
Branch Code:	63-20-05
Account No:	40-6354-8859

Please use your invoice number or name & surname as a reference.

TERMS & CONDITIONS for National Certificate in Wealth Management NQF Level 5

Please read carefully through this document to ensure you know PSG Konsult Academy's T&C's & ensure you are not penalized.

1. **Fees** (The following prices all include VAT):

- a. Workshops: **R3 300.00** per Study School
- b. Distance Learning: **R2 390.00** per Study School
- Additional Fees:**
- c. Re-assessments:
 - i. Summative re-assessment: **One free** summative re-assessment, There after **R 350.00** per summative assessment paper
 - ii. Formative re-assessment: **R130.00** per unit standard (no free re-assessment)
- d. Re-mark: **R 350.00** per summative assessment
R130.00 per unit standard for the formative assessment
- e. Oral Assessment: **R2 000.00** per oral assessment on the summative only
(Excluded for people with reading and writing disabilities)
- f. Analysis of previous credits: **R 390.00** per person per analysis
(This amount will be credited if you decide to do the Study School through PSG Academy)
- g. Bridging exam: **R 45.00** per credit
- h. Re-printing of material: **R 280.00** per book – you will be responsible for the collection of this book
Excludes: A new/additional Lexis Nexis handbook (a new book will be fully (100%) for your own cost)
- i. Non-attendance: **R 660.00** per person - Refer to nr. 4 below for detail on non attendance
- j. Non-submission of NYC formative: **R 400.00** per NYC workbook not submitted

2. **Payments**

- a. Methods of payment: EFT (Electronic Fund Transfer) & cash deposit at the bank. *(We do not accept cash/cheques).*
- b. The Training Coordinator will send you a pro-forma invoice after you have sent your completed registration form.
- c. Ensure to use your ID number or pro forma invoice number as reference when making the payment.
- d. A proof of payment must be submitted to the Training Coordinator before any results will be released.

3. **Cancellation & Refunds**

- a. In case of a cancellation after registration, a 50% cancellation fee will be applicable.
- b. A 100% cancellation fee *(thus no refund)* will apply for all cancellations within 24 hours prior the workshop.
- c. Cancellation must be done in writing (fax or e-mail) at least 5 (five) working days before the workshop.
- d. No refunds will be applicable after 6 (six) months of registration.
- e. No refunds will be applicable after you have received your material.
- f. Approved substitutes *(candidates complying with the qualification access requirements)* are welcome at no extra charge, as long as all required documentation reach us before the workshop takes place.

4. **Attendance; Submission & Completion**

- a. You only have 6 (six) months to complete each study school from start of that study school up to a maximum of 18 (eighteen) months (re-assessments included) for the full qualification, BUT a maximum of 24 months for the full qualification. If unsuccessful, you need to reregister and pay again.
- b. If you confirmed that you will attend the assessment and you are absent without a *valid reason, the non-attendance fee will be charged for that assessment (Refer to nr. 1. i). Due to the fact that you missed the assessment, you can write on the re-assessment date or any other scheduled assessment date if available. We will not be able to schedule an assessment date especially for you.
- c. Access to the exam is your completed workbook in black or blue pen. If you do not hand in your workbook, you will not be allowed to write the exam and you will forfeit your free summative assessment (Refer to nr. 1. c.i).
- d. No extensions will be granted without a *valid reason.
- e. If you do not submit your resubmission of the formative workbook without a *valid reason on the date communicated, you will be charged for non-submission (Refer to nr. 1.j).
- f. PSG Academy is not responsible for any postal mailing/couriering of letters and/or certificates. Letters will be e-mailed and certificates can be collected at Centurion or Cape Town offices, or you can organize your own courier.

DISCLAIMER: PSG Konsult Academy will endeavor to prepare you for these exams, therefore PSG Konsult Academy cannot be held responsible for you not passing the exam.

*A valid reason would be: a medical condition supported by a medical certificate; or death in the family, supported by a death certificate.

I, _____ (full name and surname) with ID number _____
herewith confirm that I agree with PSG Academy's terms and conditions as set out on this document.

Learner Signature

Date